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### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

AH LIQUIDATION, INC., et al., Case No.: 21-10883 (CTG)

Debtors. (Jointly Administered)

# NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON JANUARY 5, 2022 AT 1:00 P.M. ET

PLEASE TAKE NOTICE: This hearing will be held via Zoom only. Any party wishing to appear must register no later than 4:00 pm (ET) on Tuesday, January 4, 2022 at the link below:

#### COURTCALL WILL NOT BE USED FOR THIS HEARING.

Registration Link

 $\frac{https://debuscourts.zoomgov.com/meeting/register/vJlsdemgqjwtGk1T0Gfn1zA--pOhFZD7BBc}{}$ 

After registering your appearance by Zoom you will receive a confirmation email containing information about joining the hearing.

### **MATTERS GOING FORWARD**

1. Hearing on Professionals' Final Fee Applications

Related Documents:

(a) Index of Fee Application Binder (attached)

Status: This matter is going forward.

(Signature page follows)

<sup>&</sup>lt;sup>1</sup> The Debtors, along with the last four digits of each Debtor's federal tax identification number are: Avadim Health, Inc. (8411); Avadim Health IP, Inc. (7594); Bionome Properties Corp. (6483); Quality Assurance Associates, Inc. (5613); and Relion Manufacturing, Inc. (0430). The Debtors' business address is 81 Thompson Street, Asheville, NC 28803.

Agenda for Hearing on January 5, 2022 at 1:00 p.m. The Honorable Craig T. Goldblatt Page 2 of 2

Respectfully submitted,

#### FOX ROTHSCHILD LLP

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Co-Counsel to the Official Committee of Unsecured Creditors

Dated: January 3, 2022

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

AH LIQUIDATION, INC., et al., 1

Case No.: 21-10883 (CTG)

Debtors.

(Jointly Administered)

Hearing: January 5, 2022 at 1:00 p.m. ET

# AMENDED INDEX TO BINDER FOR JANUARY 5, 2022 HEARING ON APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

Dated: January 3, 2021 FOX ROTHSCHILD LLP

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<sup>&</sup>lt;sup>1</sup> The Debtors, along with the last four digits of each Debtor's federal tax identification number are: Avadim Health, Inc. (8411); Avadim Health IP, Inc. (7594); Bionome Properties Corp. (6483); Quality Assurance Associates, Inc. (5613); and Relion Manufacturing, Inc. (0430). The Debtors' business address is 81 Thompson Street, Asheville, NC 28803.

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TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
<u>A.</u>			PACHULSKI STANG YOUNG & JONES LLP (Counsel to the Debtors)
1.	417	11/30/21	First Monthly Application for Compensation and Reimbursement of Expenses for the Period May 31, 2021 through June 30, 2021
2.	458	12/27/21	Certification of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses for the Period May 31, 2021 through June 30, 2021
3.	418	12/1/21	Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 through July 31, 2021
4.	459	12/27/21	Certification of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 through July 31, 2021
3.	429	12/10/21	Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
4.	434	12/13/21	Combined Fourth/Fifth Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through November 15, 2021
5.	435	12/13/21	Final Application for Compensation and Reimbursement of Expenses for the Period May 31, 2021 through November 15, 2021
<u>B</u> .			CHAPMAN AND CUTLER LLP (Co-Counsel to the Debtors)
1.	247	8/6/21	First Monthly Application for Compensation and Reimbursement of Expenses for the Period 5/31/21 to June 30, 2021

TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
2.	<u>291</u>	8/30/21	Certification of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses for the Period 5/31/21 to June 30, 2021
3.	<u>267</u>	8/23/21	Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 through July 31, 2021
4.	316	9/14/21	Certification of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 through July 31, 2021
5.	335	9/24/21	Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
6.	<u>369</u>	10/19/21	Certification of No Objection Regarding Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
7.	<u>370</u>	10/19/21	Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021
8.	402	11/10/21	Certification of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021
9.	430	12/10/21	Consolidated Fifth Monthly and Final Application for Compensation and Reimbursement of Expenses for the Period May 31, 2021 through November 15, 2021
<u>C</u> .			PEDIGO LAW FIRM PLLC (Ordinary Course Professional/Intellectual Property Counsel to Debtors Avadim Health, Inc. and Avadim Health IP, Inc.)
1.	321	9/20/21	First Monthly Application for Compensation for the Period June 1, 2021 through July 31, 2021

TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
2.	<u>412</u>	11/22/21	Certification of Counsel Regarding First Monthly Application for Compensation for the Period June 1, 2021 through July 31, 2021
3.	443	12/15/21	Second Monthly and Final Application for Compensation for the Period August 1, 2021 through September 30, 2021 and May 31, 2021 through September 30, 2021
<u>D</u> .			KPMG LLP (Tax Compliance and Tax Consulting Services to the Debtors)
1.	421	12/1/21	First Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through September 30, 2021
2.	445	12/15/21	Second Monthly Application for Compensation and Reimbursement of Expenses for the Period October 1, 2021 through November 15, 2021
3.	<u>446</u>	12/15/21	Final Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through November 15, 2021
<u>E</u> .			CARL MARKS ADVISORY GROUP LLC
1.	203	7/21/21	First Monthly Staffing Report for Compensation Earned and Expenses Incurred for the Period of June 1, 2021 through June 30, 2021
2.	<u>265</u>	8/19/21	Second Monthly Staffing Report for Compensation Earned and Expenses Incurred for the Period of July 1, 2021 through July 31, 2021
3.	334	9/23/21	Third Monthly Staffing Report for Compensation Earned and Expenses Incurred for the Period of August 1, 2021 through August 31, 2021
4.	<u>391</u>	10/27/21	Fourth Monthly Staffing Report for Compensation Earned and Expenses Incurred for the Period of September 1, 2021 through September 30, 2021

TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
5.	439	12/14/21	Fifth Monthly Staffing Report for Compensation Earned and Expenses Incurred for the Period of October 1, 2021 through October 31, 2021
	440		Sixth Monthly Staffing Report for Compensation Earned and Expenses Incurred for the Period of November 1, 2021 through November 15, 2021
<u>F.</u>			FOX ROTHSCHILD LLP (Co-Counsel to the Creditors' Committee)
1.	226	7/29/21	First Monthly Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 to June 30, 2021
2.	<u>276</u>	8/25/21	Certification of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 to June 30, 2021
3.	287	8/27/21	Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 to July 31, 2021
4.	318	9/17/21	Certification of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 to July 31, 2021
5	320	9/20/21	Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
6	388	10/26/21	Certification of No Objection Regarding Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
7.	400	11/4/21	Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021

TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
8	419	12/1/21	Certification of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021
9	420	12/2/21	Fifth Monthly Application for Compensation and Reimbursement of Expenses for the Period October 1, 2021 through November 15, 2021
10	428	12/10/21	Final Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through November 15, 2021
11	457	12/23/21	Certification of No Objection Regarding Fifth Monthly Application for Compensation and Reimbursement of Expenses for the Period October 1, 2021 through November 15, 2021
12.	462	1/3/22	Certification of No Objection Regarding Final Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through November 15, 2021
<u>G.</u>			LOWENSTEIN SANDLER LLP (Co-Counsel to the Official Committee of Unsecured Creditors)
1.	227	7/29/21	First Monthly Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through June 3, 2021
2.	277	8/25/21	Certification of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 to June 30, 2021
3.	288	8/27/21	Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 to July 31, 2021
4.	319	9/17/21	Certification of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 to July 31, 2021

TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
5.	340	9/27/21	Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
6.	375	10/22/21	Certification of No Objection Regarding Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
7.	397	11/2/21	Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021
8.	425	12/7/21	Certification of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021
9.	426	12/7/21	Fifth Monthly Application for Compensation and Reimbursement of Expenses for the Period October 1, 2021 through November 15, 2021
10.	436	12/10/21	Final Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through November 15, 2021
11.	455	12/22/21	Amended Fifth Monthly Application for Compensation and Reimbursement of Expenses for the Period October 1, 2021 through November 15, 2021
12.	<u>456</u>	12/23/21	Amended Final Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through November 15, 2021
13.	<u>464</u>	1/3/22	Certification of No Objection Regarding Amended Final Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through November 15, 2021
<u>H.</u>			PROVINCE LLC (Financial Advisor to the Official Committee of Unsecured Creditors)

TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
1.	228	7/29/21	First Monthly Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through June 3, 2021
2.	<u>278</u>	8/25/21	Certification of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 to June 30, 2021
3.	309	9/8/21	Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 to July 31, 2021
4.	364	10/13/21	Certification of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses for the Period July 1, 2021 to July 31, 2021
5.	326	9/21/21	Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
6.	<u>365</u>	10/13/21	Certification of No Objection Regarding Third Monthly Application for Compensation and Reimbursement of Expenses for the Period August 1, 2021 through August 31, 2021
7.	<u>376</u>	10/22/21	Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021
8.	460	12/28/21	Certification of No Objection Regarding Fourth Monthly Application for Compensation and Reimbursement of Expenses for the Period September 1, 2021 through September 30, 2021
9.	410	11/22/21	Fifth Monthly Application for Compensation and Reimbursement of Expenses for the Period October 1, 2021 through November 15, 2021
10.	441	12/15/21	Certification of No Objection Regarding Fifth Monthly Application for Compensation and Reimbursement of Expenses for the Period October 1, 2021 through November 15, 2021

TAB	<u>D.I.</u> <u>NO.</u>	DATE FILED	<u>DOCUMENT</u>
11.	444	12/15/21	Final Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through November 15, 2021
12.	463	1/3/22	Certification of No Objection Regarding Final Application for Compensation and Reimbursement of Expenses for the Period June 10, 2021 through November 15, 2021